Sector - Finance Report Date: 28 Nov 2017

Shri Niwas Leasing and Finance Ltd.

Shri Niwas Leasing and Finance Ltd. BSE Code: 538897 Market Data as on Date: 19 Sep 2017								
Current Price (₹)	38.50 Market Cap (₹ Crores)	15.39 Book Value (₹)	10.76					
52 Week High (₹)	42.50 Shares Outstanding	39,97,000 P/B Ratio	3.58					
52 Week Low (₹)	38.50 Beta - Sensex	0.42 Earnings Per Share (₹)	0.29					
Face Value per Share (₹)	10.00 Dividend Yield (%)	- P/E Ratio	132.76					

Company Info:

Shri Niwas Leasing And Finance Limited, a non-banking finance company, engages in the financing activities in India. The company offers loans and advances. Shri Niwas Leasing And Finance Limited was incorporated in 1984 and is based in New Delhi, India

Peer Comparison

	Shri Niwas Leasing	Power Finance	Standard Capital
Sales	0.10	7,033.42	0.10
PAT	0.08	1,886.59	0.02
Equity	4.00	2,640.08	4.00
EPS	0.21	7.15	0.06
OPM %	83.84	37.21	32.65
NPM %	83.84	26.82	24.49

^{*} Peers are grouped according to sector and market cap



■ Promoter ■ Public - Institutions ■ Public - Others ■ Non-Promoter Non-Public

Quarterly Review - Sep 17:

The Company has recorded revenues of ₹ 0.1 Crores during the current quarter as against ₹ 0.11 Crores for the corresponding quarter last year. EBITDA margins for the current quarter increased to 80.00% in Sep quarter this year as compared to 63.64% in the same quarter previous year. The Profit after Tax (PAT) for the current quarter stood at ₹ 0.08 Crores.

Quarterly Results:

Income Statement											
	Figures in ₹ Crores										
	Sep-17	% of (1)	Sep-16	% of (1)	Jun-17	% of (1)	Mar-17	% of (1)			
Revenue	0.10		0.11		0.10		0.11				
Total Income	0.10		0.11		0.10		0.11				
Expenditure	(0.02)	-20.00%	(0.04)	-36.36%	(0.04)	-40.00%	(0.14)	-127.27%			
Interest	-	-	-	-	-	-	-	-			
PBDT	0.08	80.00%	0.07	63.64%	0.06	60.00%	(0.04)	-36.36%			
PBIDT	0.08	80.00%	0.07	63.64%	0.06	60.00%	(0.04)	-36.36%			
Depreciation	-	-	-	-	-	-	(0.02)	-18.18%			
PBT	0.08	80.00%	0.07	63.64%	0.06	60.00%	(0.06)	-54.55%			
Tax	-	-	-	-	-	-	(0.05)	-45.45%			
Net Profit	0.08	80.00%	0.07	63.64%	0.06	60.00%	(0.11)	-100.00%			

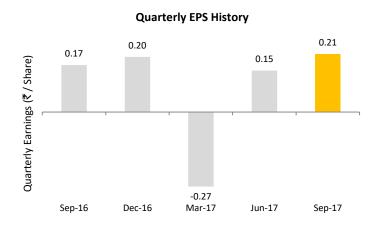


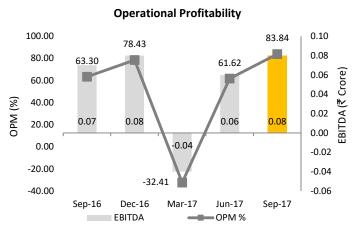
www.shriniwasleasingfinance.com

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Quarter on Quarter Changes:

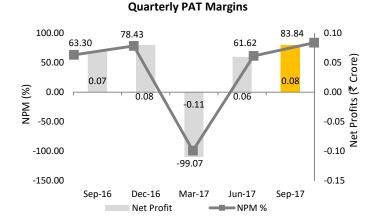
Sector - Finance





0.11 0.11 0.10 0.10 0.10 Sep-16 Dec-16 Mar-17 Jun-17 Sep-17

Quarterly Income Growth



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